

Pre Built MyRepChat Templates

Copy and paste these templates to get started right away! Feel free to personalize them to fit your practice.

1

Annual Review

Hello, `{contact.firstname}`, your contract anniversary is coming up soon, and we should do a review and make sure that is still set up correctly before then. What is a good time for you to come down to the office next week?

2

Check Email

Hi `{contact.firstname}` we just sent over the application to be signed to your email, it shouldn't take more than 30 seconds to finish. Let me know if I need to re-send it.

3

1st Follow Up

Hi, `{contact.firstname}`, It was great meeting you today, and we'll chat more later! Never hesitate to use me as a resource in the future!

4

Meeting Confirmation

Good Afternoon, `{contact.firstname}`, I look forward to meeting you tomorrow at (time). Text 1 to confirm this meeting or 2 if we need to reschedule.

5

Happy Birthday

Happy birthday, `{contact.firstname}`, I hope you have a great day!

6

Funds Invested

Hi, `{contact.firstname}` your funds have been invested per our discussion from earlier!

Leverage our live demos for more information and training:

Getting Started/MyRepChat 101 :

<https://register.gotowebinar.com/rt/8022106541897918040>

Best Practices/Leveraging Texting :

<https://register.gotowebinar.com/rt/7509984805038137692>